



LEGACY GIVING

Making a planned gift to CBWOQ is one way to leave a legacy that will have a lasting impact. Planned giving is simply making arrangements in the present for a future gift. Often, this is done by including a bequest in your will.

Steps to consider when making a planned gift to CBWOQ:

1. Talk to your loved ones to let them know your wishes.
2. Speak to your professional advisors. A lawyer, financial advisor, or accountant will have the expertise to provide you with the best advice as you make important decisions.
3. Update your will. Decide if you want to give a specific amount or a percentage of your estate to CBWOQ. Update your will with the recommended wording from your professional advisor.
4. If you choose to, let us know that you have named the CBWOQ as a beneficiary in your will.

Types of Gifts and Sample Bequest Language

Specific Bequest (Unrestricted): A gift of a specific dollar amount or property.

"I give, devise, and bequeath to Canadian Baptist Women of Ontario & Quebec [(CBWOQ) (Canadian Charitable Registration Number 119215044 RR 0001)], _____ [Insert specific dollar amount or description of property] to be used to fulfill the mission and purpose of the organization as determined by the CBWOQ administration and governing board. CBWOQ may be contacted by mail at 5 International Blvd, Etobicoke, ON M9W 6H3, by email at bwoq@baptist.ca, or by phone: 416 620 2954

Canadian Baptist Women of Ontario and Quebec

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Types of Gifts and Sample Bequest Language (continued)

Percentage Bequest (Unrestricted): A gift of a percent of an estate to Canadian Baptist Women of Ontario & Quebec (CBWOQ).

"I give, devise, and bequeath to Canadian Baptist Women of Ontario & Quebec [(CBWOQ)(Canadian Charitable Registration Number 119215044 RR 0001)]

_____ [Insert the word "ALL" or state the fraction or percentage] of the rest, residue, and remainder of my estate to be used to fulfill the mission and purpose of the organization as determined by the CBWOQ administration and governing board.

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Residual Bequest: A gift of whatever is left of an estate after other distributions.

"I give, devise, and bequeath to Canadian Baptist Women of Ontario & Quebec [(CBWOQ)(Canadian Charitable Registration Number 119215044 RR 0001)]

_____ [Insert the word "ALL" or a percentage] of the rest of my estate, of whatever kind and wherever situated to be used to fulfill the mission and purpose of the organization as determined by the CBWOQ administration and governing board.

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Restricted Bequest

Some people establish a named endowment or designate their bequest for a specific (restricted) purpose. Given that the gift is actually received after the death of the donor, it is important that the wording for a specific (restricted) bequest be prepared in a way that both honours the donor's intentions and meets the needs of CBWOQ well into the future. Please contact us if you are considering a bequest for a specific (restricted) purpose. We would be glad to discuss options that may be helpful.

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